

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

| | | |
|----------------------|---|-------------------------|
| ----- | X | |
| | : | |
| In re: | : | Chapter 11 |
| | : | |
| EXIDE TECHNOLOGIES, | : | Case No. 13-11482 (KJC) |
| | : | |
| Debtor. ¹ | : | |
| | : | |
| ----- | X | |

NOTICE OF FILING OF INITIAL MONTHLY OPERATING REPORT

PLEASE TAKE NOTICE that on June 25, 2013, the above-captioned debtor and debtor in possession (the “Debtor”) filed the Initial Monthly Operating Report, a copy of which

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]

¹ The last four digits of the Debtor’s taxpayer identification number are 2730. The Debtor’s corporate headquarters are located at 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

is attached hereto as Exhibit A.

Dated: Wilmington, Delaware
June 25, 2013

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Christine W. Kim

Anthony W. Clark (I.D. No. 2051)
Christine W. Kim (I.D. No. 5272)
One Rodney Square
P.O. Box 636
Wilmington, Delaware 19899-0636
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- and -

Kenneth S. Ziman
J. Eric Ivester
Four Times Square
New York, New York 10036-6522
Telephone: (212) 735-3000
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- and -

James J. Mazza, Jr.
155 N. Wacker Dr.
Chicago, Illinois 60606-1720
Telephone: (312) 407-0700
Fax: (312) 407-0411

Proposed Counsel for Debtor and Debtor in Possession

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: Exide Technologies¹
Debtor

Case No. 13-11482 (KC)

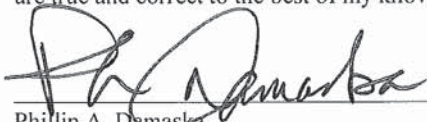
INITIAL MONTHLY OPERATING REPORT

File report and attachments with Court and submit copy to United States Trustee within 15 days after order for relief

Certificates of insurance must name United States Trustee as a party to be notified in the event of policy cancellation. Bank accounts and checks must bear the name of the debtor, the case number, and the designation "Debtor in Possession." Examples of acceptable evidence of Debtor in Possession Bank accounts include voided checks, copy of bank deposit agreement/certificate of authority, signature card, and/or corporate checking resolution.

| REQUIRED DOCUMENTS | Document Attached | Explanation Attached |
|--|-------------------|--|
| 12-Month Cash Flow Projection (Form IR-1) | | 13-Week Cash Flow prepared for DIP financing |
| Certificates of Insurance: | | |
| Workers Compensation | X | |
| Property | X | |
| General Liability | X | |
| Vehicle | X | |
| Other: Various - see attached | X | |
| Identify areas of self-insurance w/liability caps | GL - \$1M SIR | |
| Evidence of Debtor in Possession Bank Accounts | | |
| Tax Escrow Account | NA | |
| General Operating Account | X | |
| Money Market Account pursuant to Local Rule 4001-3. Refer to http://www.deb.uscourts.gov/ | NA | |
| Other: | | |
| Retainers Paid (Form IR-2) | X | |

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.


Phillip A. Damaska

Executive Vice President and Chief Financial Officer
Exide Technologies

24 June 2013
Date

Notes:

¹ The last four digits of the Debtor's taxpayer identification number is 2730. The Debtor's corporate headquarters are located at 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

Exide Technologies
13 Week Cash Flow
(\$ in thousands)

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 13 weeks |
|---|--------------------|-------------------|-------------------|-------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|------------------|-------------------|------------------|--------------------|
| | WE | WE | WE | WE | WE | WE | WE | WE | WE | WE | WE | WE | WE | Total |
| | 6-14 | 6-21 | 6-28 | 7-5 | 7-12 | 7-19 | 7-26 | 8-2 | 8-9 | 8-16 | 8-23 | 8-30 | 9-6 | |
| Total Adjusted Cash Receipts | \$51,600 | \$45,025 | \$56,525 | \$53,798 | \$53,905 | \$59,820 | \$56,904 | \$54,035 | \$57,581 | \$47,009 | \$46,826 | \$51,244 | \$55,999 | \$690,271 |
| Cash Disbursements | | | | | | | | | | | | | | |
| Production / Supplier Payments | (63,065) | (57,299) | (53,156) | (41,247) | (23,663) | (23,015) | (33,201) | (35,096) | (27,931) | (25,339) | (24,315) | (35,476) | (32,587) | (475,390) |
| Payroll and Benefits | (9,702) | (8,006) | (25,050) | (5,389) | (8,802) | (10,916) | (13,254) | (18,244) | (7,479) | (11,175) | (6,763) | (23,687) | (7,411) | (155,878) |
| Freight and Logistics | (5,557) | (5,959) | (4,893) | (3,120) | (3,931) | (3,056) | (4,747) | (2,074) | (2,964) | (3,232) | (3,965) | (2,595) | (3,681) | (49,774) |
| Utilities | (3,364) | (2,260) | (1,539) | (2,785) | (2,655) | (1,474) | (1,561) | (902) | (2,512) | (2,147) | (1,821) | (864) | (3,107) | (26,991) |
| Capital Expenditures | (1,768) | (1,768) | (1,768) | (1,427) | (1,427) | (1,427) | (1,427) | (986) | (986) | (986) | (986) | (986) | (1,387) | (17,332) |
| Taxes | (5,065) | (5,287) | (5,230) | (877) | (3,718) | (3,463) | (6,611) | (753) | (796) | (3,903) | (4,539) | (1,688) | (904) | (42,832) |
| Insurance | (507) | (211) | (315) | (984) | (200) | (233) | (580) | (232) | (470) | (200) | (233) | (580) | (470) | (5,212) |
| Other | (11,193) | (4,025) | (5,030) | (9,595) | (5,682) | (4,796) | (4,880) | (5,138) | (4,278) | (2,406) | (2,599) | (3,661) | (5,122) | (68,405) |
| Total Adjusted Cash Disbursements | (100,220) | (84,815) | (96,982) | (65,424) | (50,077) | (48,380) | (66,261) | (63,424) | (47,417) | (49,388) | (45,222) | (69,537) | (54,668) | (841,813) |
| Total Adjusted Operating Cash Flow | (\$48,620) | (\$39,790) | (\$40,457) | (\$11,625) | \$3,829 | \$11,440 | (\$9,357) | (\$9,389) | \$10,164 | (\$2,378) | \$1,605 | (\$18,293) | \$1,331 | (\$151,541) |
| Non Operating Expenses | | | | | | | | | | | | | | |
| DIP Financing Interest/Fees | (14,063) | - | (1,537) | - | - | - | (2,079) | - | - | - | - | (2,369) | - | (20,048) |
| Professional Expenses | (1,500) | - | - | (503) | (503) | (503) | (503) | (1,384) | (1,384) | (1,384) | (1,384) | (5,134) | (1,795) | (15,975) |
| Other pre-petition debt payments ⁽¹⁾ | (182,651) | - | - | - | - | - | - | - | - | - | - | - | - | (182,651) |
| Total Non Operating Expenses | (198,213) | - | (1,537) | (503) | (503) | (503) | (2,582) | (1,384) | (1,384) | (1,384) | (1,384) | (7,503) | (1,795) | (218,674) |
| Net Adjusted Cash Flow | (\$246,833) | (\$39,790) | (\$41,994) | (\$12,128) | \$3,326 | \$10,937 | (\$11,939) | (\$10,773) | \$8,780 | (\$3,762) | \$221 | (\$25,796) | (\$464) | (\$370,215) |
| Cash & Liquidity | | | | | | | | | | | | | | |
| Beginning Cash | \$44,979 | \$32,144 | \$33,532 | \$35,806 | \$34,669 | \$35,461 | \$36,686 | \$37,068 | \$37,126 | \$37,201 | \$38,411 | \$39,087 | \$43,584 | \$44,979 |
| Change in Cash | (12,835) | 1,388 | 2,274 | (1,137) | 793 | 1,224 | 382 | 58 | 76 | 1,209 | 676 | 4,497 | 310 | (1,085) |
| Ending Cash | \$32,144 | \$33,532 | \$35,806 | \$34,669 | \$35,461 | \$36,686 | \$37,068 | \$37,126 | \$37,201 | \$38,411 | \$39,087 | \$43,584 | \$43,894 | \$43,894 |
| Ending Cash | \$32,144 | \$33,532 | \$35,806 | \$34,669 | \$35,461 | \$36,686 | \$37,068 | \$37,126 | \$37,201 | \$38,411 | \$39,087 | \$43,584 | \$43,894 | \$43,894 |
| Total DIP Revolver Availability | 115,843 | 74,665 | 30,397 | 25,718 | 133,251 | 142,964 | 130,643 | 118,051 | 126,755 | 121,783 | 121,328 | 91,035 | 85,426 | 85,426 |
| Total Liquidity | \$147,987 | \$108,197 | \$66,203 | \$60,386 | \$168,713 | \$179,650 | \$167,711 | \$155,177 | \$163,956 | \$160,194 | \$160,415 | \$134,619 | \$129,320 | \$129,320 |
| DIP Rollforward | | | | | | | | | | | | | | |
| Beginning DIP Revolver | - | \$63,998 | \$105,176 | \$149,444 | \$160,435 | \$52,901 | \$43,189 | \$55,510 | \$66,340 | \$57,636 | \$62,608 | \$63,064 | \$93,356 | - |
| Revolver Draw | 63,998 | 41,178 | 44,268 | 10,991 | (107,533) | (9,713) | 12,321 | 10,831 | (8,704) | 4,972 | 455 | 30,293 | 774 | 94,130 |
| Ending DIP Revolver | \$63,998 | \$105,176 | \$149,444 | \$160,435 | \$52,901 | \$43,189 | \$55,510 | \$66,340 | \$57,636 | \$62,608 | \$63,064 | \$93,356 | \$94,130 | \$94,130 |
| Beginning DIP Term Loan | \$179,625 | \$179,625 | \$179,625 | \$179,625 | \$179,625 | \$284,625 | \$284,625 | \$284,625 | \$284,625 | \$284,625 | \$284,625 | \$284,625 | \$284,625 | \$179,625 |
| DIP Term Loan Payments | - | - | - | - | 105,000 | - | - | - | - | - | - | - | - | 105,000 |
| Ending DIP Term Loan | \$179,625 | \$179,625 | \$179,625 | \$179,625 | \$284,625 | \$284,625 | \$284,625 | \$284,625 | \$284,625 | \$284,625 | \$284,625 | \$284,625 | \$284,625 | \$284,625 |

(1) Other non-operating expenses includes pre-petition debt payments (both US and foreign credit facilities)



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
06/21/2013

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

| | | | | | | | | | | | | | | | |
|---|---|--------------------------------------|---------------|---|-------|---|-------|---|-------|-------------------|--|-------------------|--|-------------------|--|
| PRODUCER MARSH USA, INC. TWO ALLIANCE CENTER 3560 LENOX ROAD, SUITE 2400 ATLANTA, GA 30326 Attn: Atlanta.CertRequest@marsh.com / Fax: 212-948-4321 573029-CASx-GAWU3-12-13 | CONTACT NAME: PHONE (A/C, No. Ext): FAX (A/C, No): E-MAIL ADDRESS: <table style="width: 100%; border: none;"> <tr> <td style="text-align: center; border: none;">INSURER(S) AFFORDING COVERAGE</td> <td style="text-align: center; border: none;">NAIC #</td> </tr> <tr> <td style="border: none;">INSURER A: Zurich American Insurance Company</td> <td style="border: none;">16535</td> </tr> <tr> <td style="border: none;">INSURER B: ACE Property & Casualty Insurance Company</td> <td style="border: none;">20699</td> </tr> <tr> <td style="border: none;">INSURER C: American Zurich Insurance Company</td> <td style="border: none;">40142</td> </tr> <tr> <td style="border: none;">INSURER D:</td> <td style="border: none;"></td> </tr> <tr> <td style="border: none;">INSURER E:</td> <td style="border: none;"></td> </tr> <tr> <td style="border: none;">INSURER F:</td> <td style="border: none;"></td> </tr> </table> | INSURER(S) AFFORDING COVERAGE | NAIC # | INSURER A: Zurich American Insurance Company | 16535 | INSURER B: ACE Property & Casualty Insurance Company | 20699 | INSURER C: American Zurich Insurance Company | 40142 | INSURER D: | | INSURER E: | | INSURER F: | |
| INSURER(S) AFFORDING COVERAGE | NAIC # | | | | | | | | | | | | | | |
| INSURER A: Zurich American Insurance Company | 16535 | | | | | | | | | | | | | | |
| INSURER B: ACE Property & Casualty Insurance Company | 20699 | | | | | | | | | | | | | | |
| INSURER C: American Zurich Insurance Company | 40142 | | | | | | | | | | | | | | |
| INSURER D: | | | | | | | | | | | | | | | |
| INSURER E: | | | | | | | | | | | | | | | |
| INSURER F: | | | | | | | | | | | | | | | |
| INSURED EXIDE TECHNOLOGIES AND ITS SUBSIDIARIES 13000 DEERFIELD PARKWAY, BLDG. 200 MILTON, GA 30004 | | | | | | | | | | | | | | | |

COVERAGES **CERTIFICATE NUMBER:** ATL-003192849-06 **REVISION NUMBER:** 40

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE | ADDL INSR | SUBR WVD | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS | |
|----------|--|---|----------|-----------------------|-------------------------|-------------------------|--|--------------------------------|
| A | GENERAL LIABILITY | | | GLO 9260592-05 | 07/01/2012 | 07/01/2013 | EACH OCCURRENCE \$ 1,500,000 | |
| | <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY | | | | | | DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 | |
| | <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR | | | | | | MED EXP (Any one person) \$ | |
| | <input checked="" type="checkbox"/> SIR: \$1,000,000 | | | | | | PERSONAL & ADV INJURY \$ 1,500,000 | |
| | GEN'L AGGREGATE LIMIT APPLIES PER: | | | | | | | GENERAL AGGREGATE \$ 4,000,000 |
| | <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PROJECT <input type="checkbox"/> LOC | | | | | | PRODUCTS - COMP/OP AGG \$ 4,000,000 | |
| A | AUTOMOBILE LIABILITY | | | BAP 8978592-16 | 07/01/2012 | 07/01/2013 | COMBINED SINGLE LIMIT (Ea accident) \$ 5,000,000 | |
| | <input checked="" type="checkbox"/> ANY AUTO | | | | | | BODILY INJURY (Per person) \$ | |
| | <input type="checkbox"/> ALL OWNED AUTOS | <input type="checkbox"/> SCHEDULED AUTOS | | | | | BODILY INJURY (Per accident) \$ | |
| | <input type="checkbox"/> HIRED AUTOS | <input type="checkbox"/> NON-OWNED AUTOS | | | | | PROPERTY DAMAGE (Per accident) \$ | |
| | | | | | | | \$ | |
| B | <input checked="" type="checkbox"/> UMBRELLA LIAB | | | XOO G27046095 | 07/01/2012 | 07/01/2013 | EACH OCCURRENCE \$ 25,000,000 | |
| | <input type="checkbox"/> EXCESS LIAB | <input type="checkbox"/> CLAIMS-MADE | | | | | AGGREGATE \$ 25,000,000 | |
| | <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$ | | | | | | \$ | |
| C | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY | | | WC8978590-16 (AOS) | 07/01/2012 | 07/01/2013 | <input checked="" type="checkbox"/> WC STATUTORY LIMITS <input type="checkbox"/> OTHER | |
| | <input type="checkbox"/> ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory In NH) | <input checked="" type="checkbox"/> Y <input checked="" type="checkbox"/> N | N/A | WC8978591-16 (MA, WI) | 07/01/2012 | 07/01/2013 | E.L. EACH ACCIDENT \$ 1,000,000 | |
| | If yes, describe under DESCRIPTION OF OPERATIONS below | | | | | | E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 | |
| | | | | | | | E.L. DISEASE - POLICY LIMIT \$ 1,000,000 | |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)
 RE: CASE NO. 13-11482 (KJC)

CERTIFICATE HOLDER

CANCELLATION

| | |
|--|---|
| U.S. DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE DISTRICT OF DELAWARE 844 KING STREET, SUITE 2207 WILMINGTON, DE 19801 | <p>SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.</p> <p>AUTHORIZED REPRESENTATIVE of Marsh USA Inc. Manashi Mukherjee <i>Manashi Mukherjee</i></p> |
|--|---|

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CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
06/20/2013

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

| PRODUCER MARSH USA, INC. TWO ALLIANCE CENTER 3560 LENOX ROAD, SUITE 2400 ATLANTA, GA 30326 573029--POLL-12-13 | CONTACT NAME: PHONE (A/C, No. Ext): _____ FAX (A/C, No): _____ E-MAIL ADDRESS: _____ <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 80%;">INSURER(S) AFFORDING COVERAGE</th> <th style="width: 20%;">NAIC #</th> </tr> <tr> <td>INSURER A : Greenwich Insurance Company</td> <td>22322</td> </tr> <tr> <td>INSURER B :</td> <td></td> </tr> <tr> <td>INSURER C :</td> <td></td> </tr> <tr> <td>INSURER D :</td> <td></td> </tr> <tr> <td>INSURER E :</td> <td></td> </tr> <tr> <td>INSURER F :</td> <td></td> </tr> </table> | INSURER(S) AFFORDING COVERAGE | NAIC # | INSURER A : Greenwich Insurance Company | 22322 | INSURER B : | | INSURER C : | | INSURER D : | | INSURER E : | | INSURER F : | |
|---|---|-------------------------------|--------|---|-------|-------------|--|-------------|--|-------------|--|-------------|--|-------------|--|
| INSURER(S) AFFORDING COVERAGE | NAIC # | | | | | | | | | | | | | | |
| INSURER A : Greenwich Insurance Company | 22322 | | | | | | | | | | | | | | |
| INSURER B : | | | | | | | | | | | | | | | |
| INSURER C : | | | | | | | | | | | | | | | |
| INSURER D : | | | | | | | | | | | | | | | |
| INSURER E : | | | | | | | | | | | | | | | |
| INSURER F : | | | | | | | | | | | | | | | |
| INSURED EXIDE TECHNOLOGIES AND ITS SUBSIDIARIES 13000 DEERFIELD PARKWAY, BLDG. 200 MILTON, GA 30004 | | | | | | | | | | | | | | | |

COVERAGES **CERTIFICATE NUMBER:** ATL-003192834-03 **REVISION NUMBER:** 16

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE | ADDL INSR | SUBR WVD | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS |
|----------|--|-----------|----------|---------------------------------|-------------------------|-------------------------|--|
| | GENERAL LIABILITY <input type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC | | | | | | EACH OCCURRENCE \$ DAMAGE TO RENTED PREMISES (Ea occurrence) \$ MED EXP (Any one person) \$ PERSONAL & ADV INJURY \$ GENERAL AGGREGATE \$ PRODUCTS - COMP/OP AGG \$ \$ |
| | AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS <input type="checkbox"/> NON-OWNED AUTOS | | | | | | COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$ |
| | UMBRELLA LIAB <input type="checkbox"/> OCCUR EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$ | | | | | | EACH OCCURRENCE \$ AGGREGATE \$ \$ WC STATU-TORY LIMITS OTH-ER |
| | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below | | | | | | E.L. EACH ACCIDENT \$ E.L. DISEASE - EA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$ |
| A | Pollution and Remediation Legal Liability | | | PEC000506212 SIR = \$500,000 | 12/15/2012 | 12/15/2013 | Each Loss 4,000,000 Total for All Losses 8,000,000 |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)
 RE: CASE NO. 13-11482 (KJC)

CERTIFICATE HOLDER

CANCELLATION

| | |
|--|--|
| U.S. DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE DISTRICT OF DELAWARE 844 KING STREET, SUITE 2207 WILMINGTON, DE 19801 | SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE of Marsh USA Inc. Manashi Mukherjee <i>Manashi Mukherjee</i> |
|--|--|



EVIDENCE OF PROPERTY INSURANCE

DATE (MM/DD/YYYY)
06/21/2013

THIS EVIDENCE OF PROPERTY INSURANCE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE ADDITIONAL INTEREST NAMED BELOW. THIS EVIDENCE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS EVIDENCE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE ADDITIONAL INTEREST.

| | | | | |
|---|-----------------|------------------------------|-------------------------------|---|
| AGENCY MARSH USA, INC. TWO ALLIANCE CENTER 3560 LENOX ROAD, SUITE 2400 ATLANTA, GA 30326 573029-Full.-Prop-12-13 | | PHONE (A/C, No, Ext): | COMPANY (See Schedule A) | |
| FAX (A/C, No): | E-MAIL ADDRESS: | | | |
| CODE: | SUB CODE: | | | |
| AGENCY CUSTOMER ID #: | | LOAN NUMBER | | POLICY NUMBER ATTACHED |
| INSURED EXIDE TECHNOLOGIES AND ITS SUBSIDIARIES 13000 DEERFIELD PARKWAY, BLDG. 200 MILTON, GA 30004 | | EFFECTIVE DATE 09/01/2012 | EXPIRATION DATE 09/01/2013 | <input type="checkbox"/> CONTINUED UNTIL TERMINATED IF CHECKED |
| THIS REPLACES PRIOR EVIDENCE DATED: | | | | |

PROPERTY INFORMATION

LOCATION/DESCRIPTION
RE: CASE NO. 13-11482 (KJC)

THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS EVIDENCE OF PROPERTY INSURANCE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

COVERAGE INFORMATION

| COVERAGE / PERILS / FORMS | AMOUNT OF INSURANCE | DEDUCTIBLE |
|---|---------------------|------------|
| All Risk of direct physical loss or damage to real property on a replacement cost basis, subject to policy terms, conditions and exclusions. Coverage includes, but is not limited to fire, extended perils such as vandalism, malicious mischief, flood, earthquake and boiler & machinery. Special sublimits and/or deductibles may apply. See Below Attachment | 400,000,000 | 2,000,000 |

REMARKS (Including Special Conditions)

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.


ADDITIONAL INTEREST

ATL-003192862-07

| | | |
|--|-------------------------------------|---|
| NAME AND ADDRESS U.S. DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE DISTRICT OF DELAWARE 844 KING STREET, SUITE 2207 WILMINGTON, DE 19801 | <input type="checkbox"/> MORTGAGEE | <input type="checkbox"/> ADDITIONAL INSURED |
| | <input type="checkbox"/> LOSS PAYEE | |
| LOAN # | | |
| AUTHORIZED REPRESENTATIVE of Marsh USA Inc. Manashi Mukherjee <i>Manashi Mukherjee</i> | | |

Please direct all questions and inquiries to the Exide Technologies AP Vendor Support Group at 1-877-EXIDEAP (1-877-394-3327) or e-mail EXIDEAPHELPDESK@EXIDE.com. Thank you!

Remittance Advice

|  Exide Technologies 13000 Deerfield Parkway Bldg 200 Milton, GA 30004 | | Check Number: 6001013 Check Date: 06/21/13 | | Page 1 of 1 | |
|--|----------------------|---|--------------|-----------------|--------------|
| Invoice Number | Invoice Date | Description | Gross Amount | Discount Amount | Check Amount |
| | 04/08/13 05/28/13 | | | | |
| TOTALS: | | | | | |

Return to Pam Abner

THE FACE OF THIS DOCUMENT CONTAINS A COLORED BACKGROUND AND THE BACK CONTAINS AN EXIDE TECHNOLOGIES FACSIMILE WATERMARK WHICH CAN BE SEEN AT AN ANGLE



Wells Fargo Bank, N.A.
 115 Hospital Drive
 Van Wert, OH 45891

13000 Deerfield Parkway Bldg 200
 Milton, GA 30004

DATE 06/21/13

6001013

56-382

412

Debtor in Possession, DE Case No. 13-11482 (KC)

PAY TO THE ORDER OF

[Redacted payee information]

\$ **

[Redacted amount]

[Redacted amount]


VOID AFTER 90 DAYS

[Handwritten signature]

⑆6001013⑆ [Redacted] ⑆975⑆

Please direct all questions and inquiries to the Exide Technologies AP Vendor Support Group at 1-877-EXIDEAP (1-877-394-3327) or e-mail EXIDEAP@EXIDE.com. Thank you!

Remittance Advice

|  | | GNB Technologies 275 Lewis Street Fort Erie, Ontario, Canada L2A 5N6 | | Page 1 of 1 | |
|---|--------------|--|--------------|-----------------------|---------------|
| | | Cheque Number: 80012 | | Cheque Date: 06/20/13 | |
| Invoice Number | Invoice Date | Description | Gross Amount | Discount Amount | Cheque Amount |
| | 06/06/13 | | | | |
| | | TOTALS: | | | |

THE FACE OF THIS DOCUMENT CONTAINS A COLORED BACKGROUND AND THE BACK CONTAINS AN EXIDE TECHNOLOGIES FACSIMILE WATERMARK WHICH CAN BE SEEN AT AN ANGLE

VOID AFTER 180 DAYS

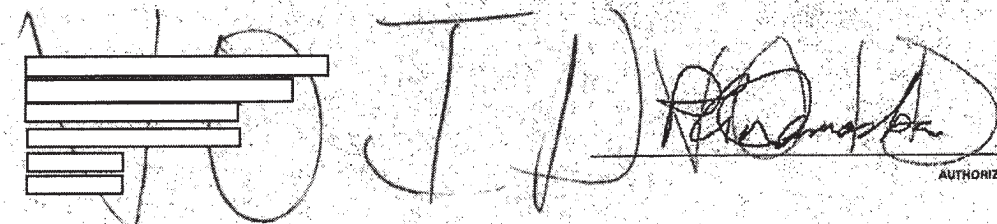


TD CANADA TRUST
 450 Garrison Road W.
 Fort Erie, Ontario, Canada L2A 1N2

Debtor in Possession, DE Case No. 13-11482 (KC)
 275 Lewis Street
 Fort Erie, Ontario, Canada L2A 5N6

| | | |
|--------------|-------------|---------------|
| SUPPLIER NO. | CHEQUE DATE | CHEQUE AMOUNT |
| | 06/20/13 | |

PAY TO THE ORDER OF




AUTHORIZED SIGNING OFFICER

⑈80012⑈ ⑈1525⑈

Please direct all questions and inquiries to the Exide Technologies AP Vendor Support Group at 1-877-EXIDEAP (1-877-394-3327) or e-mail EXIDEAP@EXIDE.com. Thank you!

Remittance Advice

|  GNB Technologies 275 Lewis Street Fort Erie, Ontario, Canada L2A 5N6 | | Page 1 of 1 | | | |
|--|--------------|----------------------|-----------------------|-----------------|---------------|
| | | Cheque Number: 20000 | Cheque Date: 06/20/13 | | |
| Invoice Number | Invoice Date | Description | Gross Amount | Discount Amount | Cheque Amount |
| | 05/10/13 | | | | |
| | 05/28/13 | | | | |
| | 05/28/13 | | | | |
| | 06/30/13 | | | | |
| | 05/30/13 | | | | |
| | 05/09/13 | | | | |
| | | TOTALS: | | | |

THE FACE OF THIS DOCUMENT CONTAINS A COLORED BACKGROUND AND THE BACK CONTAINS AN EXIDE TECHNOLOGIES FACSIMILE WATERMARK WHICH CAN BE SEEN AT AN ANGLE



TD CANADA TRUST
 450 Garrison Road W.
 Fort Erie, Ontario, Canada L2A 1N2

VOID AFTER 180 DAYS

TECHNOLOGIES

Debtor in Possession, DE Case No. 13-11482 (KC)

275 Lewis Street
 Fort Erie, Ontario, Canada L2A 5N6

| | | |
|---------------------|-------------------------|-------------------------|
| SUPPLIER NO. [] | CHEQUE DATE 06/20/13 | CHEQUE AMOUNT ** [] |
|---------------------|-------------------------|-------------------------|

PAY TO THE ORDER OF


 AUTHORIZED SIGNING OFFICER

⑈ 20000 ⑈ [] 5255 ⑈

Exide Technologies

Retainers

| Payee | Check | | Name of Payor | Amount | Amount Applied to Date | Balance |
|-----------------------------------|-----------|---------------|--------------------|-----------------|------------------------|-----------------|
| | Date | Number | | | | |
| Skadden Arps Slate Meagher & Flom | 4/26/2013 | Wire Transfer | Exide Technologies | \$ 1,000,000.00 | \$ - | \$ 1,000,000.00 |
| Alvarez & Marsal | 5/1/2013 | Wire Transfer | Exide Technologies | \$ 500,000.00 | \$ - | \$ 500,000.00 |
| Sitrick and Company | 4/29/2013 | Wire Transfer | Exide Technologies | \$ 110,000.00 | \$ - | \$ 110,000.00 |
| Dechert LLP | 5/7/2013 | Wire Transfer | Exide Technologies | \$ 100,000.00 | \$ - | \$ 100,000.00 |
| Durkin Group | 5/10/2013 | Wire Transfer | Exide Technologies | \$ 30,000.00 | \$ - | \$ 30,000.00 |
| Hilco Appraisal Services | 5/13/2013 | Wire Transfer | Exide Technologies | \$ 37,500.00 | \$ - | \$ 37,500.00 |
| Jones Day | 5/29/2013 | Wire Transfer | Exide Technologies | \$ 100,000.00 | \$ - | \$ 100,000.00 |
| Nielsen Merksamer | 5/29/2013 | Wire Transfer | Exide Technologies | \$ 30,000.00 | \$ - | \$ 30,000.00 |
| Pachulski Stang | 5/29/2013 | Wire Transfer | Exide Technologies | \$ 50,000.00 | \$ - | \$ 50,000.00 |
| Step toe | 5/22/2013 | Wire Transfer | Exide Technologies | \$ 10,000.00 | \$ - | \$ 10,000.00 |
| Advokatfirman Cederquist | 6/5/2013 | Wire Transfer | Exide Technologies | SEK 80,000 | SEK - | SEK 80,000 |
| AKD | 6/5/2013 | Wire Transfer | Exide Technologies | € 180,000 | € - | € 180,000 |
| Appleby | 5/14/2013 | Wire Transfer | Exide Technologies | £ 7,500.00 | £ - | £ 7,500.00 |
| Bonelli Erede Pappalardo | 6/6/2013 | Wire Transfer | Exide Technologies | € 60,000 | € - | € 60,000 |
| Castren & Snellman | 5/28/2013 | Wire Transfer | Exide Technologies | \$ 65,000.00 | \$ - | \$ 65,000.00 |
| Cederquist | 5/13/2013 | Wire Transfer | Exide Technologies | SEK 230,000 | SEK - | SEK 230,000 |
| Cernejova & Hrbek | 5/13/2013 | Wire Transfer | Exide Technologies | € 5,000 | € - | € 5,000 |
| Cuatrecasas Goncalves | 5/14/2013 | Wire Transfer | Exide Technologies | € 112,970 | € - | € 112,970 |
| Gorrissen Federspiel | 5/29/2013 | Wire Transfer | Exide Technologies | € 35,000 | € - | € 35,000 |
| Kvale | 5/28/2013 | Wire Transfer | Exide Technologies | \$ 118,000.00 | \$ - | \$ 118,000.00 |
| Kvale | 5/16/2013 | Wire Transfer | Exide Technologies | £ 5,000.00 | £ - | £ 5,000.00 |
| Stepanovski Papakul | 5/29/2013 | Wire Transfer | Exide Technologies | \$ 800.00 | \$ - | \$ 800.00 |
| WKB | 5/29/2013 | Wire Transfer | Exide Technologies | € 50,000 | € - | € 50,000 |
| McInness Cooper | 6/6/2013 | Wire Transfer | Exide Technologies | CAD 25,000 | CAD - | CAD 25,000 |
| DLA Piper | 5/13/2013 | Wire Transfer | Exide Technologies | AUD 40,000 | AUD - | AUD 40,000 |