

Case Detail

Red indicates public company

Debtor Name: Revel AC, Inc.
Petition Date: 3/25/2013
Jurisdiction: United States Bankruptcy Court / District of New Jersey
Asset Size: Over 1 Billion, but less than 5 Billion
Case Number: 13-16253
Industry: Lodging, Gaming
Liability Size: Over 1 Billion, but less than 5 Billion
Debtor Location: NEW JERSEY
Number of Creditors: 100 to 199
Signing Counsel: Kirkland & Ellis LLP
Counsel Phone: 212-446-4800
Filing Judge: Judith H. Wizmur
Document: [View Petition](#)

Extended Case Detail

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Exact Street Address 500 Boardwalk Atlantic City, NJ
Website <http://www.revelresorts.com>
Tax ID 27-4853856
Industry Description The Debtor owns and operates an Atlantic City casino and resort.
Organizational Chart [View Chart](#)
Reason Cited for Filing Incurred debt obligations from construction of Revel; Broad decline of Atlantic City entertainment market; Hurricane Sandy
Number of Employees 4400
 This is a prepack case.

Case Status

Prepak

Financial Information

Assets	Liabilities
\$1,100,000,000.00	\$1,500,000,000.00
Revenue	Fiscal Year
\$152,000,000.00	2012
Profit / Loss	Fiscal Year
Loss of \$258,800,000.00 (net)	2012

Notes

As of March 13, 2013, the Debtors had outstanding debt in the aggregate principal amount of approximately \$1.453 billion, consisting primarily of approximately (a) \$192 million under their senior secured 2012 Credit Agreement, (b) \$896 million under their senior secured Term Loan Facility, and (c) \$366 million under their 12% Second Lien Notes due 2018. The Debtors also had, as of March 13, 2013, accrued and unpaid interest and fees on these principal balances of approximately (a) \$2.4 million under their senior secured 2012 Credit Agreement, (b) \$25.5 million under their senior secured Term Loan Facility, and (c) \$21.5 million under their 12% Second Lien Notes due 2018. Total outstanding debt inclusive of the accrued and unpaid interest and fees as of March 13, 2013 was \$1.503 billion.

Affiliate Debtors

Affiliate Name	Case Number	Date Filed	Notes
NB Acquisition LLC	13-16254	3/25/2013	
Revel AC, LLC	13-16255	3/25/2013	
Revel Atlantic City, LLC	13-16256	3/25/2013	
Revel Entertainment Group, LLC	13-16257	3/25/2013	

Top Unsecured Creditors

Creditor Name	Nature of Claim	Amount of Claim	Phone	Fax	Email	Address	Notes
American International Group Inc.	Trade Payable	\$13,226,595.45	908-679-4055	908-547-2760	matthew.lovlie@aig.com	P.O. Box 905432 Charlotte, NC 28290-5432	Contingent, unliquidated, disputed, subject to set off and likely to be in a much lower amount than the amount the Creditor

Atlantic City Alliance	Trade Payable	\$313,290.00	609-348-7512	609-348-7059	dwaddell@atlanticcityalliance.net	Boardwalk Hall 2301 Boardwalk Atlantic City, NJ 08401	Unliquidated
Meritex	Trade Payable	\$309,468.44	732-627-9551	732-627-9852	Graham.Ward@hilton.com	160 Circle Drive North Piscataway, NJ 08854	
Atlantic City Sewerage Co	Utility	\$307,541.45	609-345-0131	609-347-8745	acsc_info@acsewerage.com	1200 Atlantic Ave. Suite 300 P.O. Box 1830 Atlantic, NJ 08401	Unliquidated
Mother Industries	Trade Payable	\$301,346.25	646-998-6702	212-254-6121	susan@mothernewyork.com	595 11th Ave. New York, NY 10036	Unliquidated
Permasteelisa North American Co	Litigation	\$286,012.25		860-298-2009	c.eisner@permasteelisagroup.com	Attn: Carlo Eisner De Eisenhof 123 Day Hill Road Windsor, CT 06095	Contingent, Unliquidated and Disputed
Purchasing Management International L.P.	Trade Payable	\$283,504.27	972-239-5555	972-239-7711	cmilow@pmconnect.com	4055 Valley View Lane Suite 450 Dallas, TX 75244	
U.S. Food Service	Trade Payable	\$268,524.86	800-336-3313	856-241-0649	nellie.andino@usfoods.com	2255 High Hill Road Bridgeport, NJ 08014-0545	Unliquidated
Acls Wardrobe	Trade Payable	\$237,343.94	609-345-5888	609-344-5753	KBlevin@aclinen.com	30 N. New Road Pleasantville, NJ 08232	Unliquidated
Cintas Corp.	Trade Payable	\$220,187.87		866-958-0966	PompermayerK@cintas.com	97627 Eagle Way Chicago, IL 60678-7627	
City Of Atlantic City	Litigation	\$211,602.35		609-347-6110		1301 Bacharach Blvd. c/o Cashier Room 124 Atlantic City, NJ 08401	Disputed
Redgate Real Estate Advisors	Trade Payable	\$193,663.13	617-721-5301		lisa.serafin@redgate-re.com	100 Franklin St, 9th Floor Boston, MA 02110	Disputed
American Cut	Trade Payable	\$183,454.36		212-244-8514	chuegel@ldvhospitality.com	450 7th Avenue, Suite 4200 New York, NY 10123	Unliquidated
Edmunds Communications Group	Trade Payable	\$165,009.74	856-840-8405	856-840-8420	kdeal@edmundscommgroup.com	PO Box 888387 Atlanta, GA 30356	
New Jersey Newspaper Network	Trade Payable	\$163,575.01	609-406-0600	609-406-0399	aclear@njpa.org	840 Bear Tavern Road W. Trenton, NJ 08648	
Logic Solutions Group	Trade Payable	\$154,188.31	302-354-1615	601-853-8560	Jeff.Selverian@logicsolutionsgroup.com	303 Brame Road Ridgeland, MS 39157	Unliquidated
STK Revel Atlantic City	Trade Payable	\$153,614.05	646-624-2400	646-255-9715	js@jsegal.net	411 West 14th Street, 3rd Floor New York, NY 10014	
Suite Linq	Trade Payable	\$147,868.88	610-917-3863	610-594-3818	GDiSantis@suitelinq.com	841 Springdale Drive Exton, PA 19341	Unliquidated
Print Art	Trade Payable	\$140,232.40		609-645-7762	ctolson@print-art.net	6726 Delilah Road Egg Harbor Township, NJ 08234	Unliquidated
Vocera Communications	Trade Payable	\$135,687.90		408-882-5601	bmcquilton@vocera.com	525 Race Street San Jose, CA 95126	
Sosh Architects	Trade Payable	\$128,212.79	609-345-5222	609-345-7486	LBanasiewicz@sosharch.com	1020 Atlantic Ave. Atlantic, NJ 08401	

NelBud Services Inc.	Trade Payable	\$125,454.04	609-965-6949	609-965-3163	yaguiar@nelbud.com	P.O. Box 271 Egg Harbor City, NJ 08215	
Ovation Entertainment	Trade Payable	\$125,000.00	905-334-9194	702-853-4385	maepstein@optonline.net	P.O. Box 238 Oradell, NJ 07649-0238	
Encore Productions	Trade Payable	\$120,162.96	702-739-8803	702-739-8831	rreddrop@encoreproductions.net	PO Box 29839 Phoenix, AZ 85038	
Bunzl	Trade Payable	\$118,991.58	215-969-0600	215-677-2251	Joe.Dinetz@bunzlusa.com	12765 Collections Center Drive Chicago, IL 60693	Unliquidated
Shfl Entertainment	Trade Payable	\$107,335.31	702-897-7150	702-260-1174	dpavon@shufflemaster.com	PO Box 846961 Los Angeles, CA 90084-6961	
Seashore Fruit & Produce	Trade Payable	\$107,203.98	609-345-3229	609-345-2918	dennisf@seashoreeast.com	PO Box 1819 Atlantic City, NJ 08404	Unliquidated
Idea Boardwalk	Trade Payable	\$104,536.46		702-853-4385	bstack@appliedco.com	50 Washington Street Hoboken, NJ 07030	
Gary Canale Designs	Trade Payable	\$99,114.24			gary.canale@mac.com	250 Kettering Circle Gibsonia, PA 15044	Unliquidated
Jerome Associates	Trade Payable	\$95,162.92	609-646-6300	866-370-1369	ijerome2@comcast.net	426 South Shore Road Absecon, NJ 08201	
Azure	Trade Payable	\$89,920.68		212-244-8514	chuegel@ldvhospitality.com	450 7th Avenue, Suite 4200 New York, NY 10123	Unliquidated
Richard N. Best Associates	Trade Payable	\$87,421.10	215-945-9240	215-945-9277	lrnbest.com	15 Trail Road Levittown, PA 19056	
Aspire Technology Partners	Trade Payable	\$85,489.63	732-847-9640	732-847-9620	LCiaglia@atp-us.com	100 Village Court Hazlet, NJ 07730	

Last Updated: 3/26/2013

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