

Case Detail

Red indicates public company

Debtor Name: PES Holdings, LLC
SEC Filing Number:
Petition Date: 1/21/2018
Jurisdiction: United States Bankruptcy Court / District of Delaware
Asset Size: Over 1 Billion, but less than 5 Billion
Case Number: 18-10122
Industry: Oil/Gas,
Energy
Liability Size: Over 1 Billion, but less than 5 Billion
Debtor Location: PENNSYLVANIA
Number of Creditors: 1000 to 5000
Signing Counsel: Kirkland & Ellis LLP
Counsel Phone: 212-446-4800
Filing Judge: Gross
Document: [View Petition](#)

Extended Case Detail

[Download as PDF](#)

Exact Street Address 1735 Market Street, 11th Floor Philadelphia, PA 19103

Website <http://pes-companies.com/>

Tax ID 37-1698157

DBA Names PES Holding LLC

Industry Description The Company operates a refining complex that consists of two separate refineries.

Organizational Chart [View Chart](#)

Reason Cited for Filing Environmental Regulatory Burden; Cyclical Compression in Refining Margins; Structural Elimination of Domestic Crude Oil for PADD I. (from Declaration)

Number of Employees 1100

This is a prepack case.

Affiliate Debtors

Affiliate Name	Case Number	Date Filed	Notes
North Yard Financing, LLC	18-10123	1/21/2018	
North Yard GP, LLC	18-10124	1/21/2018	
North Yard Logistics, L.P.	18-10125	1/21/2018	
PES Administrative Services, LLC	18-10126	1/21/2018	
PES Logistics GP, LLC	18-10127	1/21/2018	
PES Logistics Partners, L.P.	18-10128	1/21/2018	
PESRM Holdings, LLC	18-10129	1/21/2018	
Philadelphia Energy Solutions Refining and Marketing LLC	18-10130	1/21/2018	

Debtor Retention

Firm	Role	Rate Description	Rate	Notes
Kirkland & Ellis LLP	Counsel			general bankruptcy counsel
Pachulski Stang Ziehl & Jones LLP	Counsel			local bankruptcy counsel
PJT Partners LP	Financial Advisor			
Alvarez & Marsal North America, LLC	Consultant			restructuring advisor
Rust Consulting / Omni Bankruptcy	Claims Agent			

Top Unsecured Creditors

Creditor Name	Nature of Claim	Amount of Claim	Phone	Fax	Email	Address	Notes
Anderson Construction	Trade Payable	\$1,790,416.72	215-331-	215-332-	rickf@andersonconstructionserv.com	Attn: Ricke C. Foster, VP 6958 Torresdale Avenue Ste 300	

Services			7150	8350		Philadelphia, PA 19135
J J White Inc	Trade Payable	\$1,505,889.00	215-722-1000	215-745-6229	admin@jjwhiteinc.com	Attn: Ed Purdy, Executive VP, CFO 5500 Bingham Street Philadelphia, PA 19120
CSX Transportation	Trade Payable	\$1,344,207.00	904-359-3200	904-359-2459		Attn: Nathan D. Goldman, Executive VP and Chief Legal Officer 500 Water Street, 15th Floor Jacksonville, FL 32202
Sunoco Partners Marketing & Terminal LP	Trade Payable	\$1,283,619.00	866-248-4344			Attn: Joseph Colella, Senior VP 3801 West Chester Pike Newton Square, PA 19073
Matrix Service Industrial Contractors, Inc.	Trade Payable	\$1,266,406.00	918-838-8822		legal@matrixservicecompany.com	Attn: Kevin S. Cavanah, CFO 5100 E. Skelly Dr., Ste. 100 Tulsa, OK 74135-6577
Trinity Industries Leasing Company	Trade Payable	\$1,215,666.00	214-631-4420			Attn: Tom Jardine 2525 Stemmons Freeway Dallas, TX 75207
Thyssenkrupp Safway Inc	Trade Payable	\$1,201,624.00	913-281-7927	610-586-5896		Attn: General Manager 10 Industrialhighway Ms #24 Suite 2 Lester, PA 19113
Nooter Construction Co	Trade Payable	\$1,154,154.00	215-638-7474	215-638-8080	sales@nooter.com	Attn: Bernie Wicklein, President 6 Neshaminy Interplex Suite 300 Trevoze, PA 19053
BNSF Railway Company	Trade Payable	\$1,080,216.00	800-795-2673	817-352-2399		Attn: Ms. Julie A. Piggott, CFO, Executive VP and Director 2650 Lou Menk Drive Fort Worth, TX 76131
Jacobs Engineering	Trade Payable	\$995,524.00	513-595-7500	513-595-7860	contactus@jacobs.com	Attn: Steve Demetriou, CEO 1880 Waycross Road Cincinnati, OH 45240
Mechanical Dynamics & Analysis	Trade Payable	\$994,257.00	518-399-3616	518-399-3929	Info@MDAturbines.com	Attn: John Vanderhoef, President and CEO 19 British American Blvd Latham, NY 12110
Simpson & Brown, Inc	Trade Payable	\$830,862.00	908-276-2776	908-272-2627	info@simpsonandbrown.com	Attn: Thatcher Simpson, President 119 North Ave West Cranford, NJ 07016
Brand Insulation Services	Trade Payable	\$823,328.00	856-467-2850	770-514-0285	info@beis.com	Attn: General Manager 32 Iron Side Court Willingboro, NJ 08046
Diversified Company	Trade Payable	\$740,900.00				Attn: General Manager 200 Clarendon Boston, MA 02116
CM Towers Inc	Trade Payable	\$700,026.00	973-257-1446			Attn: Dennis R Moran, President & CEO 21 Commerce Drive Cranford, NJ 07016-3507
WR Grace & Co-Conn	Trade Payable	\$627,038.00	410-531-4000	410-531-4367		Attn: Thomas Blaser, Senior Vice President and CFO 7500 Grace Drive Columbia, MD 21044
Sumter Transport Company	Trade Payable	\$576,530.00	803-775-1002	803-778-0118	bill.clarke@sumtertransport.com	Attn: Bill Clarke, CFO 170 S. Lafayette Blvd Sumter, SC 29150
Kirk Erectors, Inc.	Trade Payable	\$528,224.00	303-376-6208	303-376-6209	info@kirkerectors.com	Attn: Charles K. Ellison, President 150 Capital Drive Suite 260 Golden, CO 80401
W & K Welding & Tank Erectors	Trade Payable	\$499,473.00	856-764-1210	856-786-1993	information@wktank.com	Attn: Wilburn Williams, President P.O. Box 13 1000 Union Landing Rd Riverton, NJ 08077
General & Mechanical Contractors	Trade Payable	\$483,906.00	856-423-5859	856-423-8771	jgrasso@genmech.net	Attn: John Grasso, Owner 408 Southgate Court Mickleton, NJ 08056
Trico Lift A Division Of Blue Line	Trade Payable	\$459,687.00	856-776-2350	856-776-2365		Attn: Chris Carmolingo 1101 Wheaton Ave Millville, NJ 08332
H T Sweeney & Son Inc	Trade Payable	\$455,106.00	610-872-8896	610-874-6730	tsweeney@htsweeney.com	Attn: Terry Sweeney 308 Dutton Mill Road Brookhaven, PA 19015-1197
Allstate Power Vac Inc	Trade Payable	\$441,497.00	732-815-0220	732-815-9892	MARKETING@ACVENIRO.COM	Attn: Daniel Coon, Vice President and CFO 928 East Hazelwood Avenue Rahway, NJ 07065

Handex Consulting & Remediation, LLC	Trade Payable	\$355,330.00	609-336-2590	609-336-2589		Attn: Andy Shoulders, President and COO at 1350 Orange Ave. Suite 101 Winter Park FL 32789	
Belco Technologies Corp	Trade Payable	\$352,732.00	973-884-4700	973-884-4775		Attn: General Manager 9 Entin Road Parsippany, NJ 07054	
Archer Daniels Midland Company	Trade Payable	\$342,046.00	217-424-5200	217-424-5200		Attn: General Manager 4666 Faries Parkway Decatur, IL 62526	
Elliott Company	Trade Payable	\$300,100.00	330-656-3930	330-653-8505		Attn: General Manager P.O. Box 951519 Cleveland, OH 44193	
Veolia North America Regeneration	Trade Payable	\$297,712.00	888-983-6542			Attn: Steve Hopper, President North America Regeneration Services 4760 World Houston Pkwy Ste 100 Houston, TX 77032	
Teco Westinghouse Motor Company	Trade Payable	\$285,067.00	800-451-8798	512-255-4141		Attn: Vincent Tang, President 5100 North IH-35 Round Rock, TX 78681	
Infineum USA LP	Trade Payable	\$278,294.00	800-654-1233	908-474-6117		Attn: General Manager 1900 E. Linden Avenue PO Box 735 Linden, NJ 07036	
Brenntag Northeast Inc	Trade Payable	\$272,526.00	610-926-6100	610-916-3782	BNEReadingCS@brenntag.com	Attn: General Manager 81 W. Huller Lane Reading PA, 19605	
Fleetwood Industrial Products	Trade Payable	\$266,741.00	610-859-8951	610-859-8957		Attn: General Manager 11 Creek Parkway Boothwyn, PA 19061	
Haldor Topsoe Inc	Trade Payable	\$265,263.00	281-228-5000	281-228-5019	postmaster@topsoe.com	Attn: General Manager 17629 Elcamino Real Houston, TX 77058	
Chalmers & Kubeck Inc	Trade Payable	\$238,245.00	610-494-4300	610-485-1484	info@candk.com	Attn: Dennis Kubeck, President 150 Commerce Drive Aston, PA 19014	
Team Industrial Services Inc	Trade Payable	\$218,013.00	713-378-8600	713-378-8660		Attn: General Manager 8115 Red Bluff Pasadena, TX 77507	
Service Painting Inc	Trade Payable	\$212,310.00	610-497-4069			Attn: General Manager 200 Price Street Marcus Hook, PA 19061	
Johnson Matthey Process	Trade Payable	\$211,038.00	912-748-0630			Attn: General Manager 115 Eli Whitney Blvd Savannah GA 31408	
Amquip Crane Rental, LLC	Trade Payable	\$194,679.00	215-639-9200	215-359-2767	robert.schiller@amquip.com	Attn: Robert Schiller, CFO 1150 Northbrook Drive Suite 100 Trevoese, PA 19053	
Honeywell	Trade Payable	\$189,102.00	877-841-2840	973-455-4807		Attn: Anne T. Madden, SVP and General Counsel 101 Columbia Rd Morristown, NJ 07962	
Sulzer Pump Services (US) Inc	Trade Payable	\$188,852.00	423-296-1919			Attn: General Manager P.O. Box 743013 Atlanta, GA 30374	
Exxonmobil Catalyst Technologies LLC	Trade Payable	\$185,134.00	281-834-5629			Attn: General Manager 4500 Bayway Drive Baytown, TX 77520-9728	
ZeroChaos	Trade Payable	\$171,266.00	407-770-6161	877-888-9376	service@zerochaos.com	Attn: Ted Blankenship, CFO 420 South Orange Avenue Suite 600 Orlando, FL 32801	
Univar USA Inc	Trade Payable	\$170,746.00	331-777-6000			Attn: David Jukes, President 3075 Highland Parkway Suite 200 Downers Grove, IL 60515	
Kellogg Brown & Root Inc	Trade Payable	\$169,984.00	713-753-2985	713-753-2985		Attn: Mark Sopp, Executive Vice President and CFO 601 Jefferson Street Houston, TX 77002	
Piping Technology & Products, Inc.	Trade Payable	\$167,961.00	713-731-0030	713-731-8640	info@pipingtech.com	Attn: General Manager P.O. Box 34506 Houston, TX 77234-4506	

Lucknow Highspire Terminals Inc	Trade Payable	\$163,956.00	717-939-0466			Attn: General Manager 900 S. Eisenhower Blvd P.O. Box 2621 Middletown, PA 17057
GE International Inc	Trade Payable	\$160,979.00	678-844-6000			Attn: General Manager 4200 Wildwood Pkwy Atlanta, GA 30339
US Environmental Inc	Trade Payable	\$156,425.00	610-518-5800	610-518-0500	info@usenv.com	Attn: General Manager 409 Boot Road Downingtown, PA 19335
American Railcar Leasing, LLC	Trade Payable	\$147,510.00	312-559-4805	312-559-4829	Tim.Johnson@SMBCRail.com	Attn: Tim Jonhson, SVP c/o SMBC Rail Services LLC 300 South Riverside Plaza, Suite 1925 Chicago, IL 60606
Ferguson Enterprises #1300	Trade Payable	\$145,619.00	617-562-5146	617-562-5191		Attn: General Manager P.O. Box 417592 Boston, MA 02241-7592

Last Updated: 1/22/2018

This information is for the exclusive internal use of Nationwide Research customers, is not to be resold or otherwise transferred, is provided for informational purposes only, and should not be relied upon without independent verification of its accuracy.